

INVESTOR FACT SHEET

April 16, 2010

Corporate Summary

Darnley Bay Resources Limited's main focus is exploration for base metals, precious metals and diamonds in an area near Paulatuk, located along the shores of Darnley Bay, in the Inuvialuit Settlement Region, Northwest Territories, Canada.

The area is the site of the strongest isolated gravity anomaly in North America, which, together with a coincident magnetic anomaly, shows considerable potential for a source hosting economic mineral deposits.

Corporate Data**Date of formation:** November 25, 1993**Fiscal Year-End:** December 31st**Reporting Issuer In:** British Columbia, Alberta, Ontario, Nova Scotia, Northwest Territories, Yukon, Nunavut**Stock Exchange:** TSX Venture**Stock Symbol:** DBL**Auditor:** Edmund Cachia & Co.**Transfer Agent:** Equity Transfer & Trust Company**Legal Counsel:** Allen & Allen, Barristers & Solicitors**Head Office**1103 - 4 King Street West
Toronto, ON M5H 1B6
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Vice President, Corporate Development
Email: gohalloran@darnleybay.com**Capital Structure**

Common Shares	91,880,075
Warrants	19,858,482
Options issued under Stock Option Plan	3,500,000
Options issued as part of Agent's Fees	3,333,333
Warrants reserved under Agent's Options	1,666,667
Fully Diluted	120,238,557
Escrowed	41,866
Ten Day Average Share Price	\$0.37
52 Week (High - Low)	\$0.64 - \$0.09
Market Capitalization (Ten Day Average)	\$33,995,628

Warrants exercisable at prices ranging from \$0.20 to \$0.60, expiring between October 2010 and July 2013.
Value of fully exercised warrants: \$ 5,228,847

Board of Directors

Leon F. La Prairie, B.Sc., P. Eng., Chairman
Stephen W. Reford, B.A.Sc., P. Eng.
Patricia G. Mannard, B.A. (Hons)
John S. Dowsett, B.Sc., P. Eng.
Peter G. Telford, B.Sc., Ph.D.
Don Yamkowy
Kerry J. Knoll, B.A., B.A.A.
Mark T. Bennett, LL.B

Management

Stephen W. Reford,
President & Chief Executive Officer
Leon F. La Prairie, Chairman
Patricia G. Mannard,
Chief Financial Officer & Corporate Secretary

www.darnleybay.com